

## New Patient Appointment Request Qualification Questions:

Name: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_

1. Have you ever been a patient of Dr. Jaggy's in the past?  Yes  No

*If yes, when was the last time you were seen? \_\_\_\_\_*

*a. If before 2021 (more than 3 years ago), we need to re-establish them as a New Patient with the following questions:*

2. Are you a Northern CA resident?  Yes  No

*We are not taking any patients outside that area.*

3. How old is the patient? Age \_\_\_\_\_

*We only take patients 8 years old and above.*

4. What kind of insurance do you currently have? Is your insurance associated with Medi-Cal in any way?

*a. We are not Blue Cross providers, do not accept Medi-Cal, Medi-Share, HMO's, Cal Health and Wellness (which is Medi-Cal), nor do we process paper insurance claims for these.*

*b. If Blue Cross is secondary to Medicare, it is OK.*

*c. If you have Medi-Cal we cannot accept you as a patient and we'd suggest calling Kara Sigler at the Mathieson Clinic.*

*d. If you are on Medicare, the 1<sup>st</sup> visit is NOT a Wellness visit; it is an INTAKE visit.*

Please initial you understand.

5. Are you currently taking any narcotic type medications such as pain or sleep medications?

Yes  No

*If yes, or if on Ativan/Lorazepam, we will not accept you as a new patient.*

6. How many prescription medications are you on? I am currently on # \_\_\_\_\_ prescription medications

*We are not taking New Patients who are taking more than 6 prescription medications. It's been our experience that when patients are on 6 or more medications, it becomes difficult to pursue a holistic path. You also are better served having a physician who is familiar with the medications, their side effects and interactions.)*

7. If taking less than 6 prescription meds, what are the names of the meds?

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8. Are you an insulin dependent diabetic?

*We do not accept insulin dependent patients.*

9. Are you interested in having a holistic medical doctor for your care? \_\_\_Yes \_\_\_No

### Once qualified:

1. We require a \$100 refundable deposit at booking – no exceptions – any credit card works.

2. Paperwork – How would you like to fill it out? I prefer A B C (below, Circle one)

*You must have it to be seen.*

*A. If in office, please arrive 20 minutes early to complete your paperwork here.*

*B. If printing from home, please **print single sided only**. go to [www.jakobjaggymd.com](http://www.jakobjaggymd.com),*

*Resources menu, "New Patients," click Women's or Men's Forms.*

*C. Or we can Mail you a packet*

3. *Bring your insurance card(s) when you come so we can make copies.*

4. We are a fragrance-free office and request that you do not arrive with any perfume/cologne or other heavily scented personal products or the like.

5. If you are feeling unwell or have been exposed to illness before your appointment, please call our office to let us know.

6. If you need to make changes to your first appointment, **we require 48-hour notice** in order for you to keep your deposit. **Voicemail counts as notice.** If you don't call or don't show up for your appointment, you will forfeit your deposit and need to make an additional deposit to get another New Patient Appt. *-All following appointments still require 48-hour cancellation notice. Voicemail counts*

7. **Cancellations:** If you cancel your first appt. more than 2 times, we will consider you uninterested and will refund your deposit.

Please email your responses back to our office:

mdjakobjaggy@gmail.com